Complete Forms in Patient Portal

You can complete forms prior to your visit using the Patient Portal. You will receive a notification email alerting you to complete an assigned form. Click the link included in the notification email to access the patient portal.

Go to the **Patient Portal** home page.

1. Log in to the portal. The **Patient Forms** icon displays with the number of forms to be completed.



- 2. Click the **Patient Forms** icon on the home page. The **Patient Forms** screen displays.
- 3. Click the **Start** button for a form. The form displays.
- 4. Complete the patient check-in forms and take the following actions based on the type of form you are completing:
 - Exit Closes the form screen.
 - Ask a Question Opens the Messaging screen in the Patient Portal.
 - Save and Close Saves your work and closes the form screen. Form status changes to Saved.
 - Finish and Submit Closes the form screen and sends the form back to the office for review. Form status changes to Submitted.
 - Decline (Consent Form) Closes the form screen and send the form back to the office for review with no signature. Form status changed to Submitted in the portal Patient Forms grid.